

Cautionary Statement

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The technical content of the presentation has been reviewed and approved by R. Timothy Henneberry, P.Geo (BC) and Advisor to the Company and a Qualified Person under National Instrument 43-101.

Capital Structure

38,193,302
ISSUED & OUTSTANDING

\$2.3m
MARKET CAP & NIL DEBT

1,460,000 OPTIONS

13,611,488
WARRANTS

Options

Expiry	Amount	Price
11-Feb-26	220,000	\$0.18
31-Dec-26	30,000	\$0.18
20-Sep-27	10,000	\$0.18
03-Jan-28	50,000	\$0.18
22-Dec-28	650,000	\$0.18
15-May-29	200,000	\$0.14
15-Aug-29	250,000	\$0.10
19-Nov-29	50,000	\$0.10

Warrants

Expiry Date	Amount	Price
06-Dec-26	486,6821	\$0.20
22-Jan-27	2,003,334	\$0.20
31-Jul-26	773,000	\$0.20
23-Sep-26	1,090,000	\$0.20
29-Nov-26	2,453,333	\$0.20
29-Nov-26	1,175,000	\$0.20
03-Oct-26	1,250,000	\$0.10

Term Sheet

Private Placement Offering:

Atomic Minerals Corp. Is offering private placement pursuant to the listed issuer financing exemption under Part 5A of National Instrument 45-106 -- Prospectus Exemptions of up to 12 million units at a price of five cents per unit, for gross proceeds of up to \$600,000. The company is concurrently completing a non-brokered private placement of up to 24 million units at a price of five cents per unit, for gross proceeds of up to \$1.2-million.

Use of Proceeds

Funds raised will be utilized for the advancement of the Company's uranium projects, including drill permitting on the U.S. projects and on the Company's Canadian properties located in Saskatchewan and Quebec, as well as for general working capital purposes.

36,000,000 UNITS

C\$0.05

C\$0.10
WARRANT EXERCISE PRICE

C\$1,800,000
TOTAL PROCEEDS

Meet The Team

Atomic Minerals is lead by a management team with a proven track record of success in uranium exploration.

Clive Massey

PRESIDENT, CEO & DIRECTOR

Mr. Massey has more than 30 yrs in the mining industry.

Currently the CEO of uranium explorers Atomic Minerals (TSXV: ATOM) and Kirkland Metals (TSXV: KSM). He was previously

CEO of Universal Uranium leading the uranium discovery of the

Two Time Zone and uranium exploration on the Colorado

Plateau both in North America. He has served as CEO,

Executive Director and Advisor of number of successful TSXV

companies including Lumina Copper Corp. purchased by Teck

Cominco.

Matthew Schwab, P.Geo

EXECUTIVE DIRECTOR

Mr. Schwab is an acclaimed exploration geologist whose work has contributed to the discovery and development of a number of significant uranium deposits in North America. He acts as CEO of Stallion Uranium (TSXV: STUD). Previously acted as CEO of Kraken Energy Corp. which merged with Aero Energy in 2025. As Senior Exploration Geologist at NexGen Energy lead the discovery of the Arrow uranium deposit in the Athabasca Basin. With Hathor Exploration he played a key role selling the Roughrider deposit to Rio Tinto for \$654M in 2012.

Richard (Dick) Dorman, P.Geo

DIRECTOR

Mr. Dorman's experience spans more than 46 years and includes extensive knowledge of sediment hosted uranium deposits. He attended the Mackay School of Mines in Nevada and has extensive experience as a uranium mining executive. He was previously the VP of Exploration at Universal Uranium Ltd. He also worked for Getchell Gold Corporation (a division of Placer Dome), and with uranium explorers Plateau Resources and Atlas Minerals as well as producers such as Areva S.A., now named Orano Mining.

Jody Dahrouge, B.Sc., Sp.C., P. Geo TECHNICAL ADVISOR

Mr. Dahrouge has over 30 yrs experience and brings a wealth of expertise in the uranium sector. He holds Bachelor of Science degrees in geology and computing science, both from the University of Alberta. Until September 2007, Mr. Dahrouge was President of Fission Energy Corp. and played key role in identifying a number of uranium assets, including the J-Zone at Waterbury Lake, the Triple R uranium deposit at Patterson Lake South, and most recently at Patterson Lake North.

Mark Steen

TECHNICAL ADVISOR

Mr. Steen attended the Mackay School of Mines, University of Nevada. His extensive knowledge of the geology of uranium ore deposits and the history of uranium exploration on the Colorado Plateau inspired him to select Atomic Mineral's significant land position. His father, Charles A. Steen, discovered the 'Mi Vida' uranium mine on the Colorado Plateau, one of the largest discoveries of uranium in the world during the 1950s and arguably triggered the world's first uranium boom.

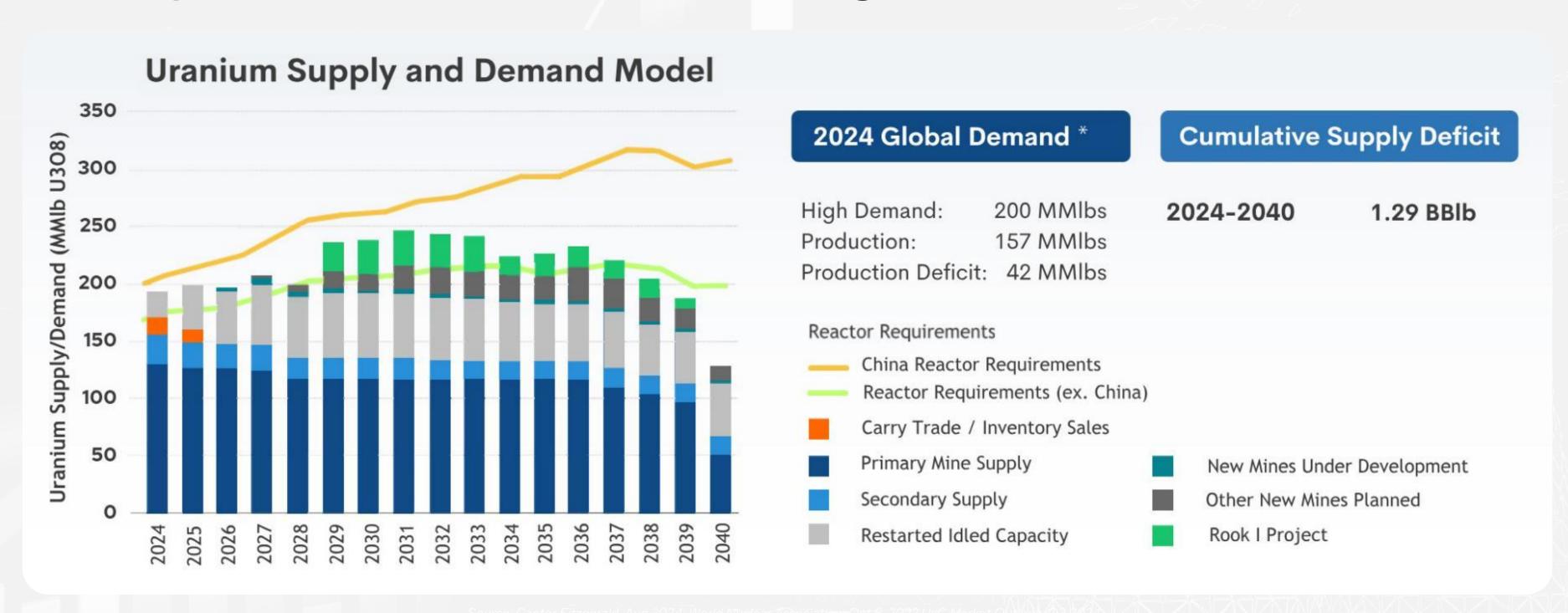
Jeff McCleary, B.S. M.S.

TECHNICAL ADVISOR

Mr. McCleary has over 45 years of experience as a geologist and manager with ISSI, URS, and Woodward-Clyde. He has extensive experience on large multidisciplinary projects and was a senior level geologist for the proposed High Level Nuclear Waste Repository at Yucca Mountain. His expert skills include are required for integration of numerous datasets in order to achieve success. He is a member of the Geological Society of America and Friends of the Pleistocene.

Uranium Supply & Demand

Global uranium demand is set to exceed mined production with no solution in sight.



Why Atomic Minerals?

Junior explorer focused in premier North American uranium districts.

Colorado Plateau

- Largest uranium province in the US
- Estimated 1.2-billion-pound endowment with 597 million pounds of produced to date¹
- Four key projects focused on Triassic Chinle Formation with drill permits in process
 - Harts Point
 - South Lisbon Valley East
 - 10 Mile
 - Dolores Anticline

Athabasca Basin

- Largest uranium province in Canada
- Estimated 1.5-billion-pound endowment with 985 million pounds of U³O⁸ produced through 2022^{2,3}
 - Mozzie Lake Historical resource of 491,588 pounds of U³O⁸ in 208,300 tons at 0.118% ⁴

Quebec

Mont Laurier - Exploration stage project



Mont Laurier 2



1. Hall, S.M., Van Gosen, B.S. and Zielinski, R.A. (2023). Sandstone-Hosted Uranium Deposits of the Colorado Plateau, USA. Ore Geology Reviews Volume 155. 39p.

 Uranium 2024, Resources Production and Demand. A Joint Report by the Nuclear Energy Agency and the International Atomic Energy Agency.

3. The estimated endowment includes pounds from Thelon Basin as they were not broken out in the Uranium 2024 document, however the bulk of the endowment would be from the Athabasca Basin; all production is assumed to be from Athabasca Basin

4. Two programs of diamond drilling in 1967 and 1968 identified an historic resource of 208,300 tons grading 0.118%, approximately 491,588 pounds of U3O8. The resource was disclosed in Kings Resources Company Exploration - 1968 Permit 3 Area Athabasca Mining District, Saskatchewan by B.G. Gislason and C.M Trigg Dated November 1968. The Company feels the historic estimate is relevant because it speaks to the potential of the Mozzie Lake property and reliable as it was completed to the standards of the day by competent geologists. The historic estimate appears to be calculated from cross sections, under the assumption that the pegmatite bodies hosting the mineralization are conformable with the enclosing rock. Only mineralized sections grading 0.05 percent U3O8 or greater were included in the calculation. The historic estimates are classified as drill indicated, which would be comparable to an inferred resource. The Company would need to twin a number of the 1967 and 1968 drill holes to move the historic estimate to a current inferred resource.

Atomic cautions investors a qualified person has not done sufficient work to classify the historical estimate as current mineral resources and further cautions the Company is not treating the historical estimate as current mineral resources.

Colorado Plateau

- The 336,700 sqkm (130,000 sqmi) Colorado Plateau hosts the largest uranium province in the United States, with an estimated endowment of over 1.2B lbs, which includes a remarkable 597M lbs produced as of 2023¹.
- Uranium mineralization is hosted in the Jurassic Morrison Formation and the Triassic Chinle Formation, largely in roll front or penecordant deposits, commonly in defined "belts" associated with synclines and anticlines.
- Atomic holds a 100% interest in four projects in the Plateau focused on the Chinle Formation, where 80M lbs of $\rm U_3O_8$ was produced from 17 mines from the 1950's through the 1980's along a 16km belt along the SW side of the anticline at Lisbon Valley².

Harts Point - 324 claims 6249.7ha or 6547.5 acres

- Historic area production of 280K lbs ³
- 3 widely spaced oil and gas drill holes encountered off-scale radioactivity over widths of 2.1 to 3.7 m (7 to 12 ft) between depths of 390 to 417 m (1,280 to 1,368 ft)⁴

10 Mile - 243 claims 2031.5ha or 5019.9 acres

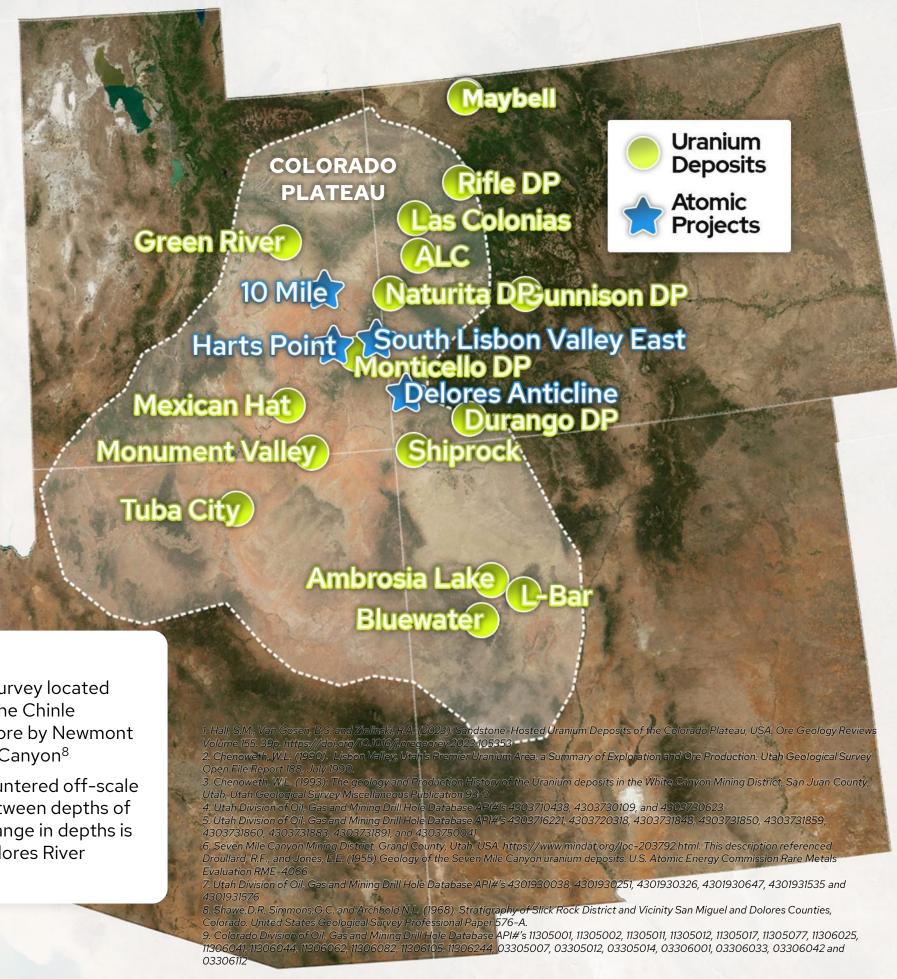
- Historic area production (7 Mile district, 8 miles to SE) produced over 1.7M lbs pounds from thicknesses between 0.3 to 2.4 m (1 to 8 ft) at an average grade of 0.26%⁶
- 6 widely spaced oil and gas drill holes in area encountered off-scale radioactivity over widths of 0.6 to 10.6 m (2 to 35 ft) between depths of 623 to 721 m (2,043 to 2,366 ft)⁷

Lisbon Valley East - 75 claims 614ha or 1516.5 acres

- Historic are production of 80M lbs ²
- 9 widely spaced oil and gas drill holes encountered off-scale radioactivity over widths of 1.8 to 4.5 m (6 to 15 ft) between depths of 760 to 880 m (2,495 to 2,890 ft)⁵

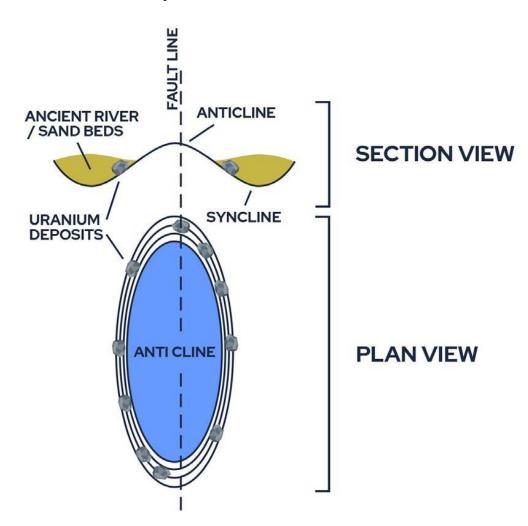
Dolores - 50 claims 418ha or 1033 acres

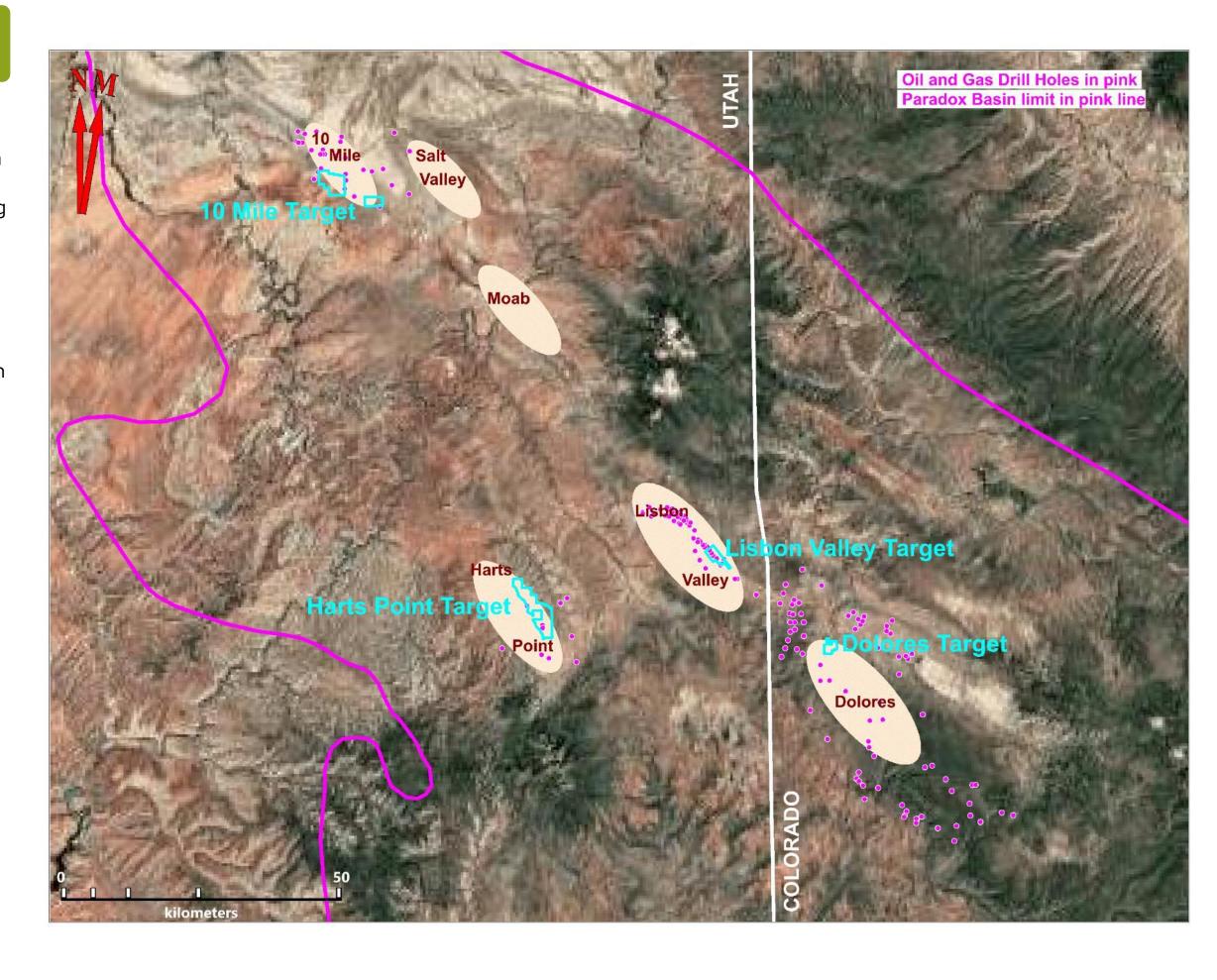
- Work by Shawe et al (1968) for the US Geological Survey located anomalous Geiger counter readings at the base of the Chinle formation in Dolores River Canyon and also in drill core by Newmont Mining Company and Hunt Oil Company in Summit Canyon⁸
- 20 widely spaced oil and gas drill holes in area encountered off-scale radioactivity over widths of 1.2 to 3 m (4 to 10 ft) between depths of 469 to 1,164 m (1,538 to 3,820 ft)⁶ Note: the large range in depths is due to steepness of topography associated with Dolores River Canyon and Summit Creek.⁹



Colorado Plateau Targets

- Salt Diapirs formed along deep structural trends in the Paradox Basin, giving rise to anticlines and synclines in the overlying strata
- Paleo-rivers flowed along the sides of these anticlines, generating river channel deposits of sands and gravel along their length
- Uranium leached from overlying younger volcanic rocks, forming deposits in the river channel sediments
- Subsequent oil and gas drilling deeper in the basin passed through the river channel deposits where gamma ray probes logged increased radioactivity.





Harts Point Target

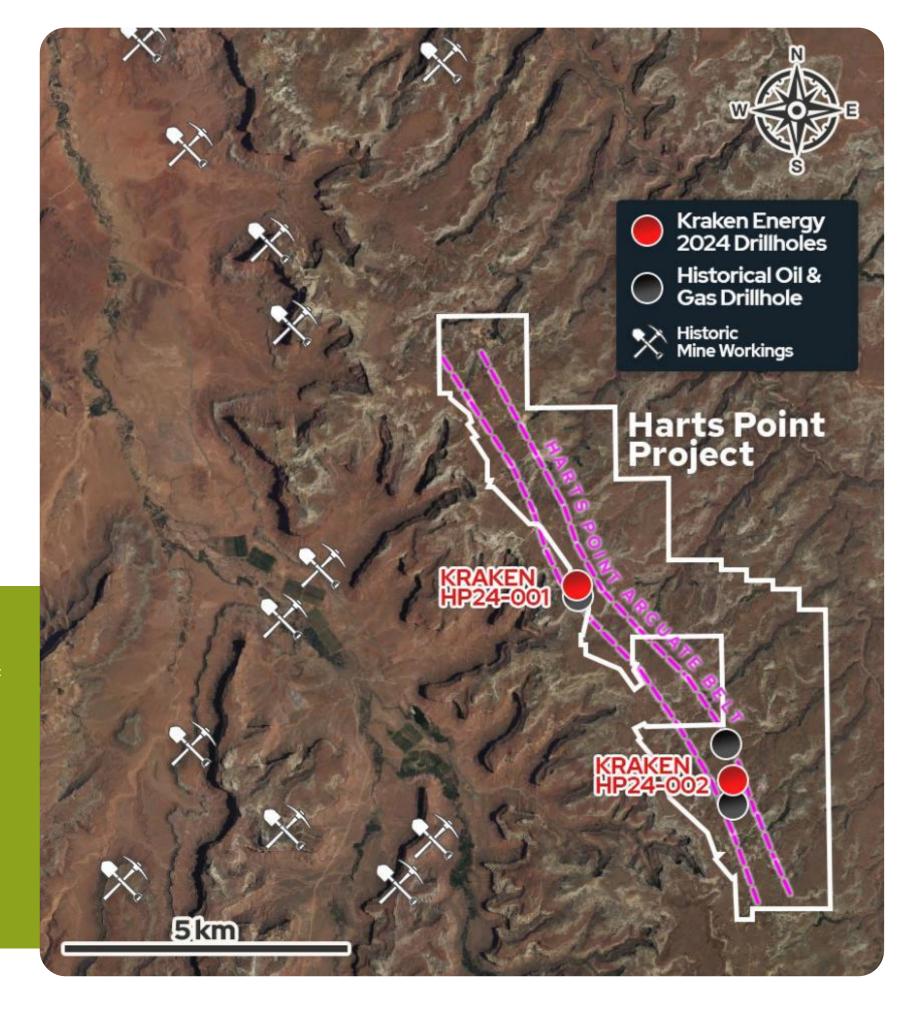
COLORADO PLATEAU · USA

- Road accessible, 23 km from Monticello
- 12 km from power grid
- 40 km from White Mesa Uranium Mill in Blanding
- Harts Point Region produced
 280,000 lbs of U₃O₈ during the 1950s
- Numerous abandoned mine workings in the area

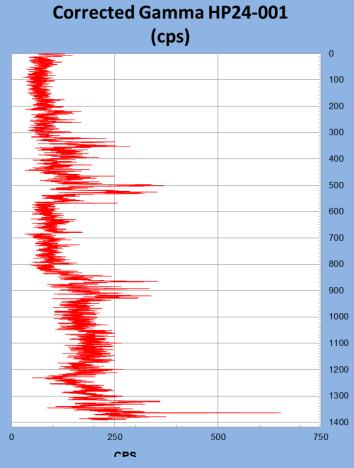
- 3 widely spaced oil and gas drill holes recorded anomalous gamma rays in Moss Back Member at base of Chinle
- Moss Back outcrops along Indian Creek road exhibit radioactivity
- Two drill holes by Kraken Energy in 2024 intersected elevated radioactivity

Downhole Gamma Probe Results:

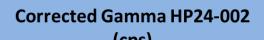
- Drillhole HP24-001 intersected a total of 12.9 m (42.3 ft) of elevated radioactivity with downhole probe readings from 252 counts per second ("cps") up to 653 cps from 151.5 to 421.5 m (497.0 to 1,382.8 ft)
- Drillhole HP24-001 Including 270 to 653 cps over 1.0 m (3.2 ft) from 415.1 to 416.1 m (1,361.9 to 1,365.1 ft)
- Drillhole HP24-002 intersected a total of 16.2 m (53.1 ft) of elevated radioactivity with downhole probe readings from 252 cps up to 2,162 cps from 107.8 to 390.4 m (353.6 to 1,280.7 ft)
- Drillhole HP24-002 Including 263 to 2,162 cps over 2.4 m (7.9 ft) from (1,261.2 to 1,269.1 ft)



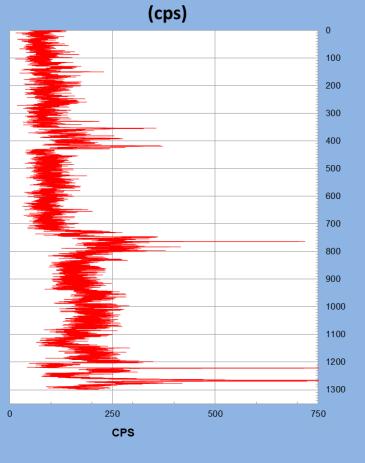




Key interval 1,361.9 to 1,365.1



Key intervals 1,220.4 to 1,222.5, 1,2261.2 to 1,269.1

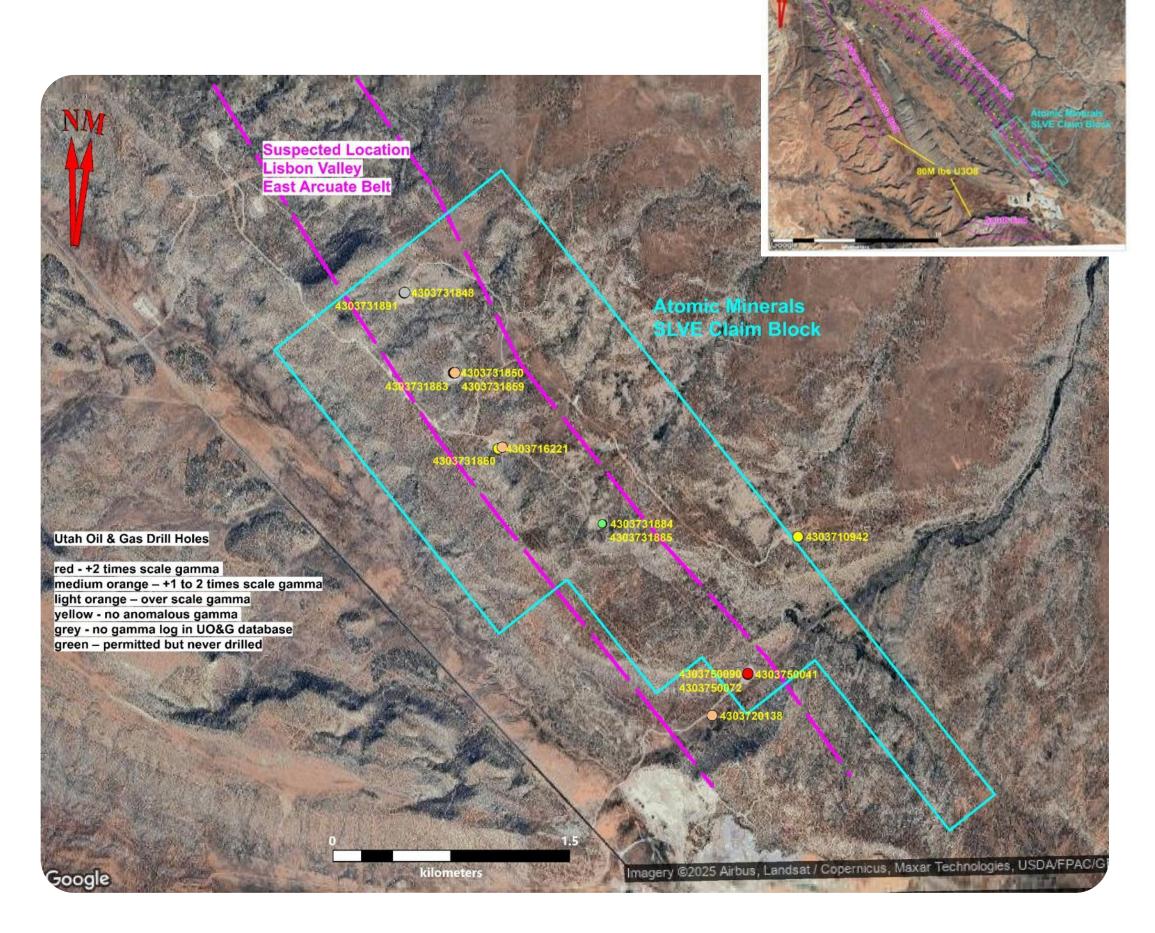


South Lisbon Valley East

COLORADO PLATEAU · USA

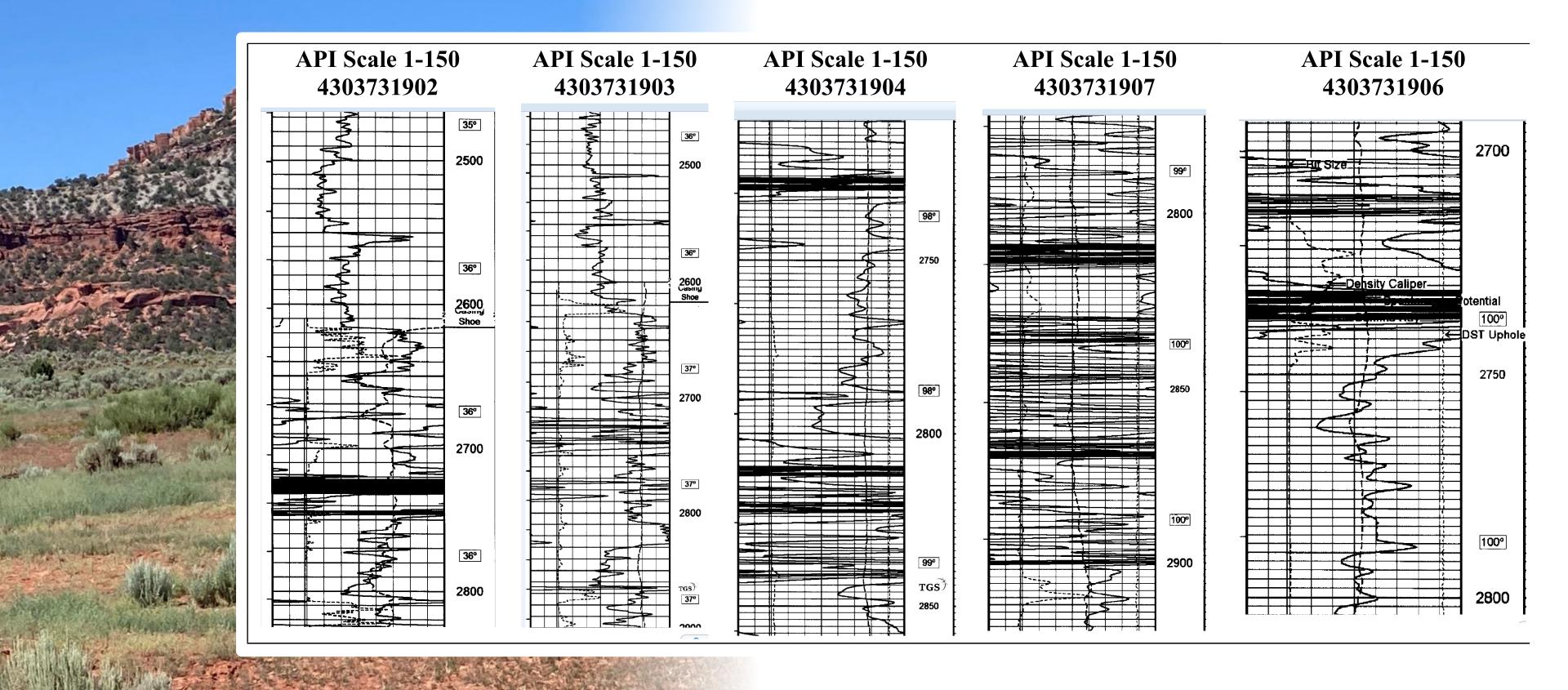
- Road accessible, ~35 km northeast of Monticello
- 2 km from power grid
- 65 km from White Mesa Uranium Mill in Blanding
- Lisbon Valley area produced 80M lbs between 1950's and early 1980's from 16km SW arcuate belt; one of the most productive uranium producers per mile in the USA
- 51 oil and gas drill holes have defined the suspected downfaulted NE arcuate belt
- Atomic property covers southern +/- 30% of the suspected belt

District	State	Miles Length	Tons per Mile
Southern San Juan	New Mexico	90	2,559
Lisbon Valley	Utah	13	2,153
Uravan	Colorado-Utah	65	560
Powder River Basin	Wyoming	67	438
Coastal Plain	Texas	92	255



South Lisbon Valley East

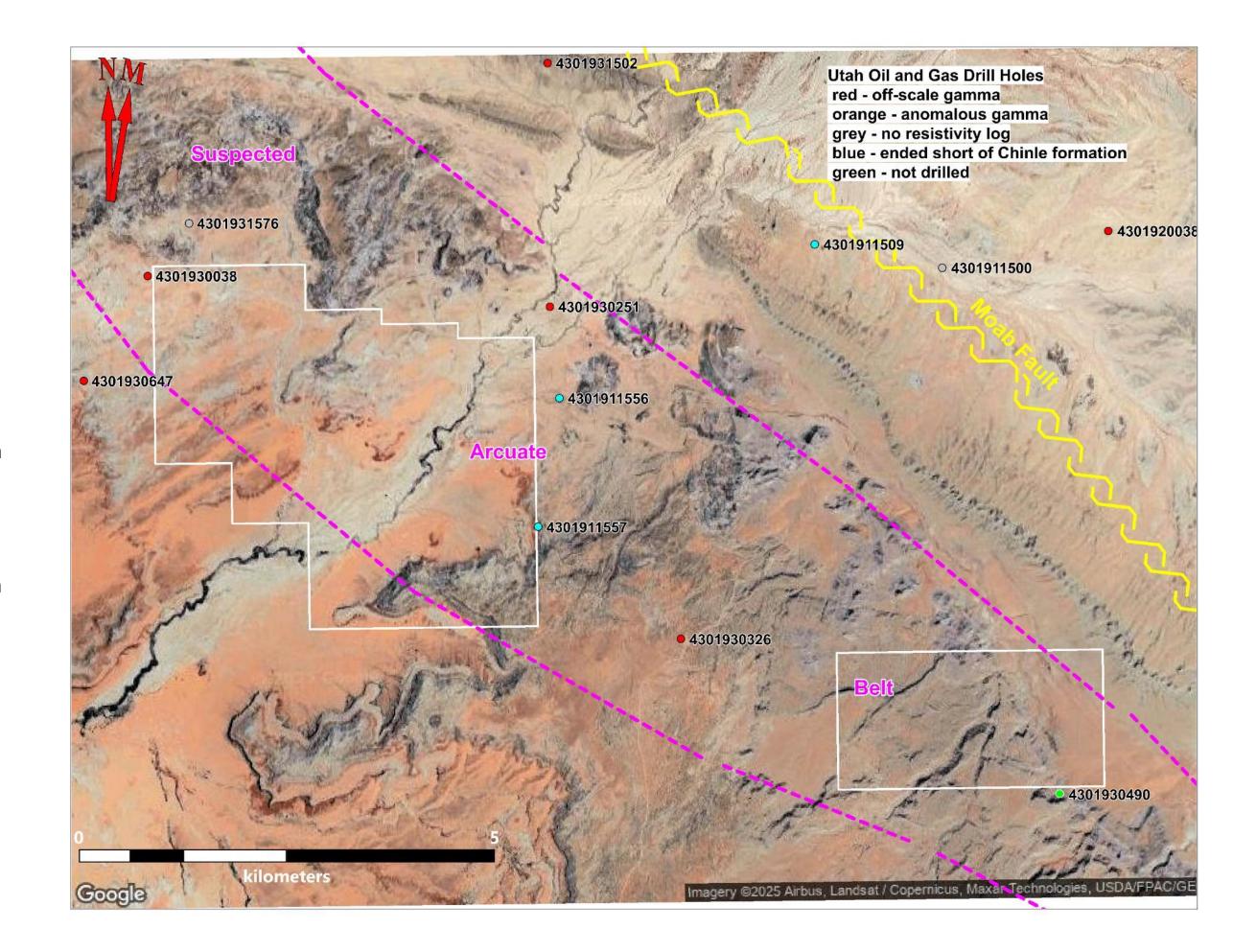
COLORADO PLATEAU · USA

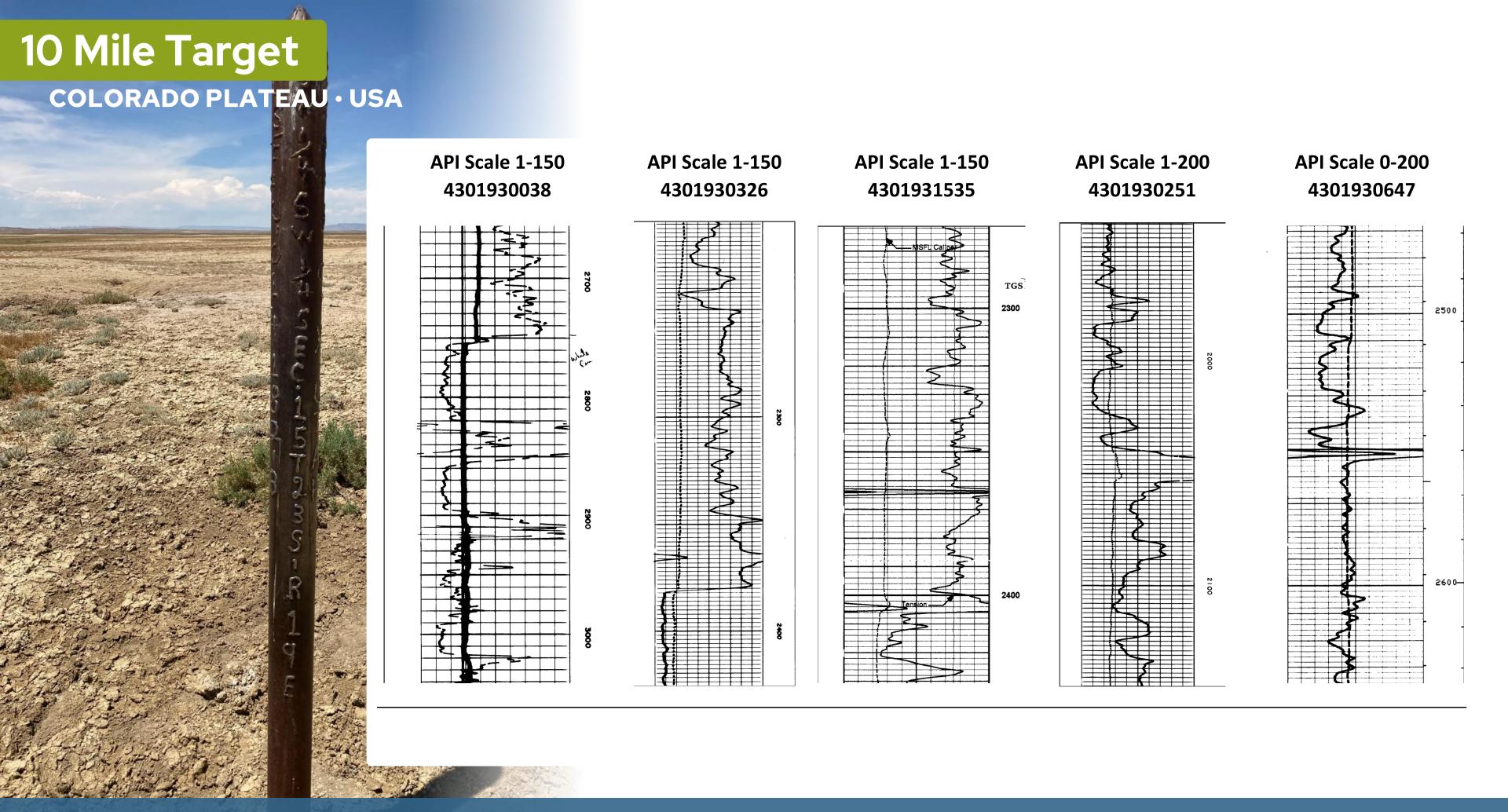


10 Mile Target

COLORADO PLATEAU · USA

- Road accessible, 30 km northwest of Moab
- 4 km from power grid
- 130 km from White Mesa Uranium Mill in Blanding
- 7 Mile / 10 Mile Area produced +1.7M lbs $\rm U_3O_8$ from thicknesses between 0.3 to 2.4 m (1 to 8 ft) at an average grade of 0.26% 6
- 6 widely spaced drill holes define a suspected 15 km arcuate belt on west side of 10 Mile anticline
- East side has been faulted and dropped ~1500 feet

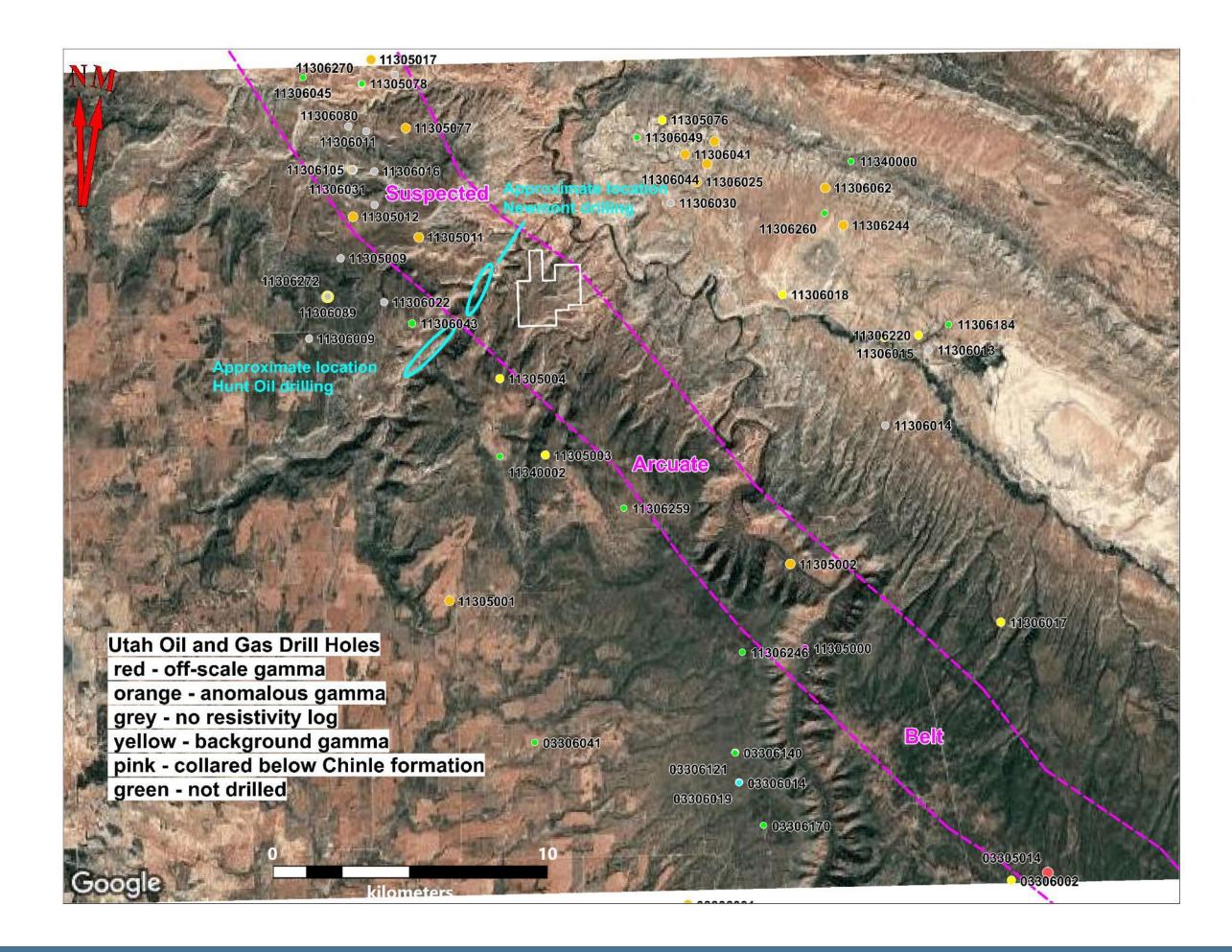




Dolores Target

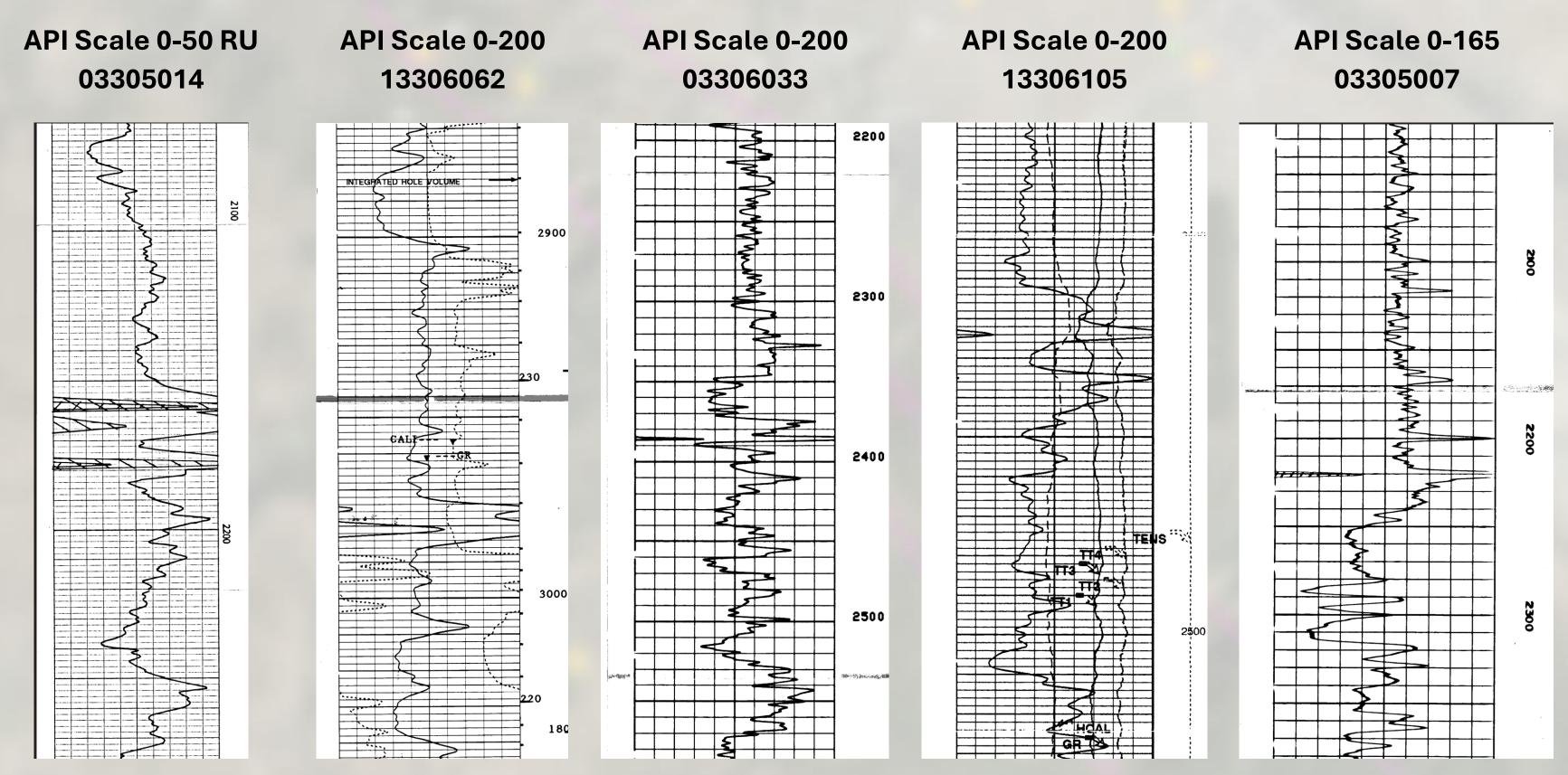
COLORADO PLATEAU · USA

- Road accessible, 64 km northeast of Monticello
- <5 km from power grid</p>
- 68 km from White Mesa Uranium Mill in Blanding
- Drill permit in progress
- 20 widely spaced oil and gas drill holes define a suspected arcuate belt some 50km in length
- Mapping by USGS geologists located uranium mineralization in Moss Back Member in Dolores Canyon
- Drilling in 1960's by Hunt Oil and Newmont
 Mining encountered anomalous Geiger counts in
 Moss Back Member



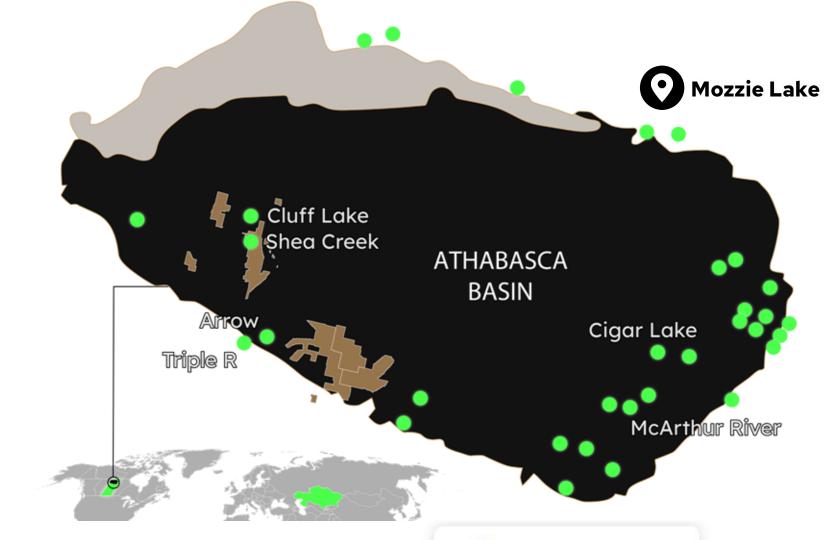
Anomalous Chinle Gamma Readings

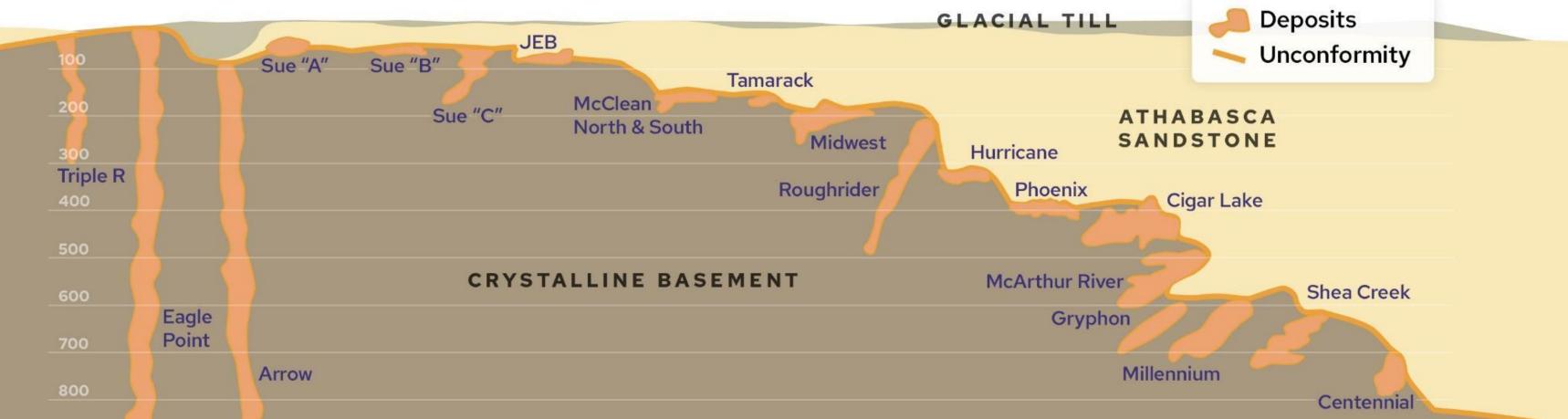
DOLORES ANTICLINE · COLORADO PLATEAU



Athabasca Basin

- The 100,000 sqkm Athabasca Basin is the largest uranium province in Canada
- Estimated 1.5-billion-pound endowment with 985 million pounds of produced through 2022^{2,3}
- Uranium found in three settings:
 - At the sandstone / basement unconformity: Hurricane, Phoenix
 - In the overlying sandstone: JEB
 - In the underlying basement rock, both under and outside of the sandstone cover: McArthur River, Roughrider; Triple R, Arrow
- Atomic's 26,073.5ha Mozzie Lake Project lies in the basement rock, north of sandstone cover
- Two mineralized areas: Zone 20A with an historic resource and Pinkham Lake showings

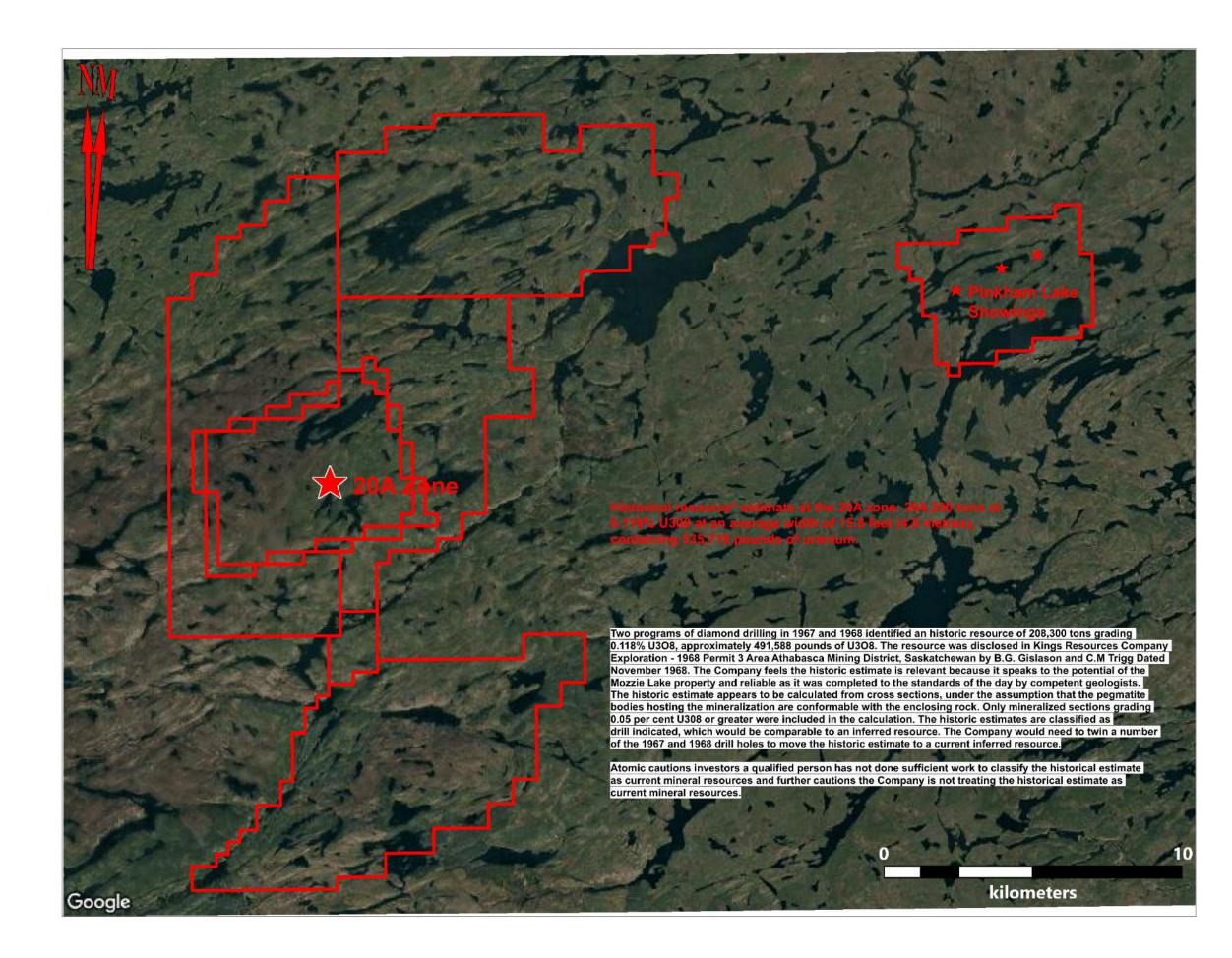




Mozzie Lake Target

ATHABASCA BASIN EDGE · SASKATCHEWAN

- The 26,073.5ha Mozzie Lake Project lies within the Charlebois-Higginson Lake Uranium District, 25km to the northeast of the Athabasca Basin
- While historic mineral resource estimates were identified on numerous pegmatite deposits within the District, exploration has been sporadic since the 1950's
- Uranium mineralization at Mozzie Lake is hosted within pegmatite intrusions at the 20A Zone and the Pinkham Lake showings, with an historic resource defined at the 20A Zone
- Further, historic references note rare-earthelement (REE) bearing minerals in the region, including at the Pinkham Lake showings

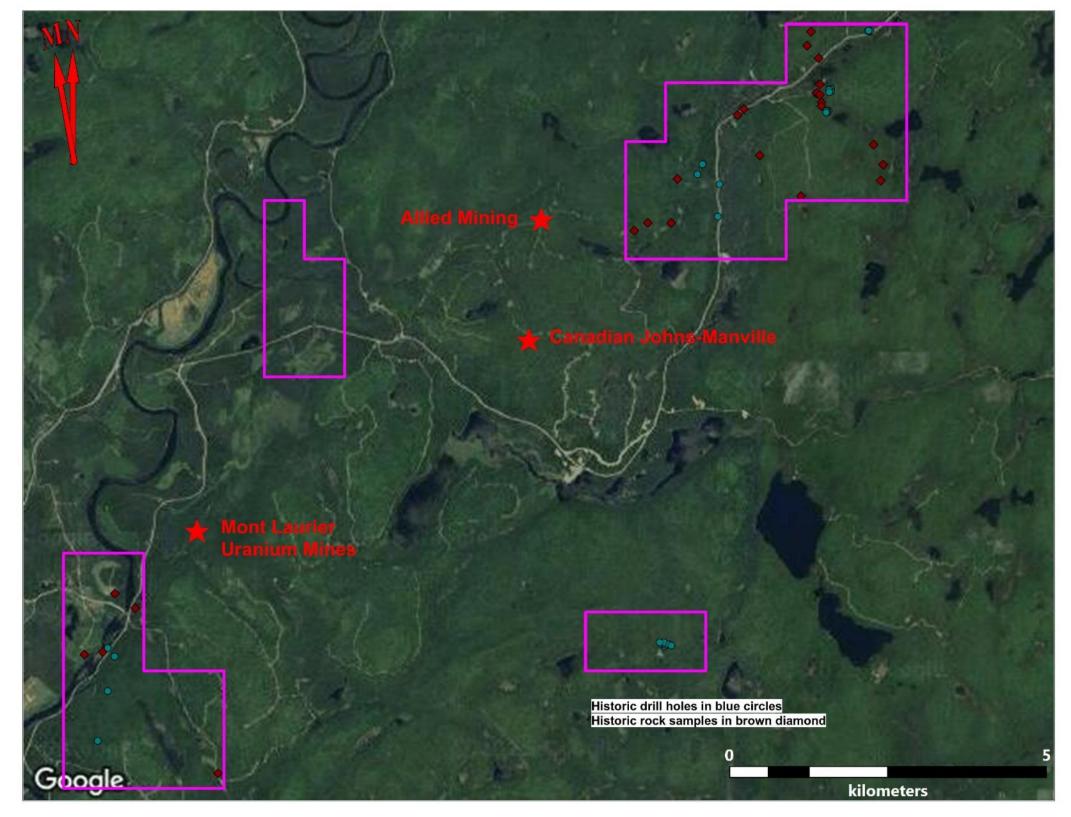


Mont Laurier Target

MONT-LAURIER · QUEBEC

- The 2,353ha road accessible Mont-Laurier project lies 40km NE of Mont Laurier
- Exploration in the 1960's identified historic mineral resources at three deposits in the area.
- Mapping, sampling and diamond drilling identified a number of anomalous uranium values that were never followed up, including within the current Mont Laurier property boundaries.
- Uranium mineralization at Mont Laurier is hosted within gently dipping metasediments and metamorphic
- The historic resources estimates in the area are:
- Allied Mining¹:
 - Zone 1 (8.37 Mt @ 0.021%)
 - Zone 2 (2.61 Mt @ 0.019%)
 - Zone 3 (2.34 Mt @ 0.014%)
- Canadian Johns-Manville²:
 - Meekos (0.52 Mt @ 0.054%)
- Mont Laurier Uranium Mines³:
 - Tom Dick (2.50 Mt @ 0.040%)
 - Tom Dick Nord (0.30 Mt @ 0.027%)

*All of the historic estimates are relevant as they attest to the potential of the Mont Laurier area and are assumed to be reliable as they were completed to the standards of the day. All of the above the historic estimates would be considered inferred resource under NI43-101. In all cases, verification of the historic drilling by twinning a series of holes would be require to verify each of the historic resource estimates. A Qualified Person has not done sufficient work to classify these historic resources as current mineral resources, and Atomic Minerals is not treating these historic estimates as current mineral resources.



1. Report on the Properties of Allied Mining Corporation and United Asbestos Corporation Limited, Leman Township, Montcalm County by J.D. Hagan March 31, 1970. (https://aa.mines.gouv.ac.ca/documents/EXAMINE/GM26044/) The Allied historic estimate are based on 34 drill holes, totaling 5,091 feet (1,551.7 metres). The only key assumption, parameter or method provided in the report is the historic resources were calculated using cross sections.

2. Summary Report Covering Exploration For Uranium Mineralization During 1968-69 on Company Mining Claims in Ontario and Quebec by F.J. Evelegh, November 28, 1969 for Canadian Johns-Manville Co. Limited. (https://gq.mines.gouv.qc.ca/documents/EXAMINE/GM25420/)

The Meekos historic estimate is based on 184 drill holes, totaling 39,568 feet (12,060.3 metres). No details on key assumptions, parameters or methods were provided in the report

3. Tom Dick and Central Groups September 26, 1972 by R.F. Kaltwasser For Les Mines D'Uranium Mont-Laurier Inc. https://gq.mines.gouv.qc.ca/documents/EXAMINE/GM28052/.
The Tom Dick historic estimate is based on 83 drill holes, totaling 15,000 feet (4,572 metres). No details on key assumptions, parameters or methods were provided in the report.

3. Les Mines D'Uranium Mont-Laurier Inc. Cantons Leman & Perodeau Campagne de Sondages Juillet - Septembre 1973 by G. Hébert and M. Vallée Le 21 décembre 1973. (https://gg.mines.gouv.gc.ca/documents/EXAMINE/GM29783/)

The Tom Dick Nord historic estimate is based on 11 drill holes, totaling 4,193 feet (1,278 metres). No details on key assumptions, parameters or methods were provided in the report.

Peer Comparison: USA & Canadian Uranium Explorers

Atomic Minerals Emerging as Leading Uranium Explorer in North America

COMPANY	LOCATION	STAGE	MARKET CAP (Oct 28, 2025)
American Atomics (CSE: NUKE)	Colorado Plateau-USA	Exploration	\$19m
Urano Energy (CSE: UE)	Colorado Plateau-USA	Exploration	\$22m
Pure Point Uranium (TSXV: PTU)	Athabasca Basin-CA	Exploration/JV	\$50m
Stallion Uranium (TSXV: STUD)	Athabasca Basin-CA	Exploration	\$54m
Sky Harbour Resources (TSXV: SYH)	Athabasca Basin-CA	Exploration/JV/Option	\$69m
Foremost Clean Energy (CSE: FAT)	Athabasca Basin-CA	Exploration	\$76m
Kirkstone Metals (TSXV: KSM)	Athabasca Basin-CA	Exploration	\$85m
Atha Energy (TSXV: ASAK)	Athabasca Basin-CA	Exploration/JV	\$191m
Atomic Minerals (CSE: ATOM)	Colorado Plateau-USA Athabasca Basin-CA	Exploration/100% Owned	\$4m (Post Financing)

Sources: https://stallionuranium.com/; https://www.kirkstonemetals.com/; https://foremostcleanenergy.com/; https://athaenergy.com/; https://ameratomics.com/; https://ameratom



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